

FSC GCC Fixed Income Report

13/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	1.98	5.375	100.12	100.64	5.03	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	21.98	6.500	101.24	101.96	6.33	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.26	4.750	99.31	99.71	4.98	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.85	5.625	100.62	101.14	5.18	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.85	6.750	103.16	103.92	6.42	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.87	6.250	103.74	104.34	5.37	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.87	7.000	106.31	107.02	6.44	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.63	6.750	103.57	104.07	5.06	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.63	7.375	110.83	111.44	5.51	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.26	4.875	98.84	99.55	4.97	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.64	5.932	100.26	100.69	4.78	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.01	4.750	99.31	99.42	5.35	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.15	3.958	99.80	99.85	4.95	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.66	5.200	99.51	99.65	5.34	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.17	5.196	99.23	99.43	5.48	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.15	5.125	98.86	99.16	5.42	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.89	5.800	100.34	100.67	5.66	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.12	6.625	103.14	103.44	5.40	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.12	101.20	10.39	04/06/2026	6.57	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.09	3.125	93.94	94.32	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.14	3.125	98.48	98.78	4.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.22	1.625	91.51	91.92	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.51	3.000	65.54	66.22	5.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.51	1.875	84.63	85.04	4.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.58	4.125	81.80	82.48	5.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.58	3.125	97.05	97.40	4.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.55	3.125	67.58	68.26	5.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.09	3.875	77.33	78.08	5.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	5.97	1.700	85.24	85.66	4.47	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.37	4.000	64.81	65.70	6.88	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	7.99	3.625	84.52	85.28	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.55	5.625	94.55	95.25	6.53	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.87	6.250	83.98	84.83	7.60	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.87	7.000	101.02	101.55	5.12	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.87	5.250	90.51	91.27	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.87	4.250	95.02	95.68	5.91	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.51	5.450	92.68	93.37	6.58	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.18	5.625	91.82	92.57	6.73	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.26	9.750	124.11	124.91	4.38	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.86	6.400	111.93	112.73	5.16	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.52	6.750	101.52	102.19	6.18	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.52	6.000	83.89	84.73	7.50	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.85	5.250	90.94	91.55	5.90	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.10	4.000	99.76	100.04	3.48	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.10	4.500	98.22	98.74	4.78	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.09	4.375	98.39	98.85	4.69	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.61	3.250	91.78	92.35	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.61	2.900	98.82	99.18	4.30	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	4.97	0.625	88.03	88.86	3.08	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	2.98	3.625	96.84	97.31	4.61	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.06	6.373	102.40	103.04	5.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.33	6.262	100.22	100.40	4.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.67	5.800	100.85	101.48	5.18	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.26	6.895	100.43	100.57	4.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.94	6.362	100.76	101.22	4.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.46	6.310	100.46	100.89	4.29	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.64	6.875	114.96	115.75	5.42	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.62	6.500	110.19	110.89	5.24	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.62	6.500	110.30	111.00	5.22	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.70	6.500	103.38	104.08	5.83	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.30	6.850	109.96	110.81	5.62	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.56	6.875	100.45	100.98	5.03	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.66	8.375	106.13	106.69	6.29	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.09	6.500	99.81	100.81	6.20	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.60	6.250	101.62	102.25	5.77	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.62	7.500	102.81	103.00	6.24	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	2.97	5.834	101.12	101.61	5.23	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.39	5.871	100.88	101.44	5.19	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.48	5.872	101.32	101.83	5.27	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.01	5.694	100.77	101.25	5.22	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.86	5.819	100.82	101.42	5.25	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.87	5.479	100.08	100.51	5.73	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.38	5.312	99.84	100.34	5.02	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.05	5.814	100.42	100.91	4.88	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.91	7.750	101.34	101.56	5.91	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.96	6.875	101.13	101.33	6.14	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.96	8.000	103.69	103.92	6.85	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.91	6.152	101.62	102.33	5.75	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.87	5.806	100.54	101.08	5.36	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.69	5.849	100.78	101.22	5.34	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.93	5.851	100.34	101.01	5.59	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	7.97	6.115	102.14	102.57	5.70	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.49	5.548	100.25	100.75	5.20	-	AT MATURITY	USD

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